

Member and Spouse Contribution

How to use this form

Complete this form to make a contribution into your or your spouse's Telstra Super account by cheque or if you're self employed to notify us of a BPAY® payment already made. To make a contribution via BPAY visit www.telstrasuper.com.au/bpay

- If you wish to contribute to your account, complete Section A and Section B.
- If you wish to contribute to your spouse's account, complete Section A and Section C.
- If you are a self-employed member and wish to contribute to your account, complete Section A and Section D.

Telstra Super cannot accept post-tax contributions for any member for whom we do not have a Tax File Number (TFN). To find out if we have your TFN, check your super statement, use our online TFN checker at www.telstrasuper.com.au or call us on **1300 033 166**. You can provide your TFN by calling **1300 033 166** or by downloading a TFN Notification form at www.telstrasuper.com.au

A

Your details

Title	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Miss	<input type="checkbox"/> Ms	<input type="checkbox"/> Other			
Surname				Member number				
Given name(s)				Date of birth				
Address								
Suburb				State			Postcode	
Mobile			Home phone no.			Business phone no.		
Email address								

B

To contribute to your account, complete Section B only.

Complete this section to make post-tax contributions to your account. By making post-tax contributions you may be eligible for the Government co-contribution. For more information on Government co-contributions call us or visit our website.

How much do you wish to contribute to your Telstra Super account?

I wish to contribute \$ * (post-tax) into my Telstra Super account. My cheque made payable to Telstra Super Pty Ltd is accompanying this form.

Member declaration

I certify that:

I am under 65

OR

I am aged 65-74 and have been gainfully employed for at least 40 hours in a period of not more than 30 consecutive days in the current financial year.

Please sign and date to validate this form

I acknowledge that generally my contribution will be applied to my Telstra Super account as at the date Telstra Super receives this form (signed and correctly completed) and that this contribution will be preserved†.

Signature	X <input type="text"/>	Date	<input type="text"/>
-----------	------------------------	------	----------------------

C**To contribute to your spouse's account, complete Section C only.**

Complete this section to make post-tax contributions to your spouse's existing Telstra Super account. Your spouse can set up an account by completing a *Telstra Super Personal Plus* Application form. By making a post-tax contribution to your spouse's account you may be eligible for a Spouse tax offset. For more information on the spouse tax offset call us or visit our website. Any post-tax contributions made into your spouse's account count towards your spouse's post-tax contribution cap.*

If you are employed by Telstra, you can also make contributions to your spouse's account via payroll deduction. Download a Spouse Contribution Telstra Payroll form from www.telstrasuper.com.au for more details.

Your spouse's detailsSpouse's name Spouse's member no. **How much do you wish to contribute to your spouse's Telstra Super account?**

I wish to contribute \$ * (post-tax) by cheque into my spouse's Telstra Super account.

My cheque made payable to Telstra Super Pty Ltd is accompanying this form.

I certify that my spouse[†] is under 65 or is 65-69 and gainfully employed for at least 40 hours in a period of not more than 30 consecutive days in the current financial year, and we continue to live together on a genuine domestic basis in a relationship as a couple.

I am aware that if I make future contributions into the Telstra Super account, my spouse and I must continue to meet the eligibility conditions above and I agree to advise Telstra Super immediately if our eligibility changes.

I acknowledge that generally my contribution will be applied to my spouse's Telstra Super account as at the date Telstra Super receives this form (signed and correctly completed) and that this contribution will be preserved[‡].

Signature Date **D****Self-employed members only. If you are self-employed and wish to make contributions to your account, complete Section D only.**

Complete this section to make a contribution to your account and to claim a tax deduction as a substantially self-employed[§] individual under section 290-170 of the Income Tax Assessment Act 1997. You may also be eligible to claim a tax deduction for your contribution under section 290-170 if you are not employed[#].

Any contribution for which you claim a tax deduction will count towards your pre-tax contribution limit*. By making a post-tax contribution you may be eligible for the Government co-contribution. To make a variation to a previous notification of intent to claim a tax deduction, you can request the appropriate form be sent to you by calling us on **1300 033 166**. Alternatively you can obtain a copy from the Australian Taxation Office website www.ato.gov.au.

I wish to contribute \$ * (post-tax) by cheque. My cheque made payable to Telstra Super Pty Ltd is accompanying this form.

I made a contribution of \$ via BPAY on .

Please read the below declaration and sign and date to validate this form.

Self-employed declaration

From the above amount, I wish to claim \$ as a tax deduction in the / financial year.

I am lodging this notice before both of the following dates:

- the day that I lodge my income tax return for the year stated above, and
- the end of the financial year after the year stated above.

I certify that the information contained in this form is complete and correct. I acknowledge that these contributions will be applied to my Telstra Super account. I have not included these contributions in an earlier notice.

Signature Date **Please return completed form to:**

Telstra Super Pty Ltd, PO Box 14309, MELBOURNE VIC 8001

* Limits apply to pre and post-tax contributions. For details call 1300 033 166 or visit our website at www.telstrasuper.com.au.

† Under preservation laws, any contributions you make to super, and any investment earnings must, generally, remain in an approved super arrangement until you retire on or after age 55 to 60, depending on your date of birth.

‡ The term spouse does not include a person who lives separately and apart from you on a permanent basis.

§ To qualify for being substantially self-employed, assessable income and reportable fringe benefits from eligible employment must be less than 10% of your total assessable income.

If you are aged 65 or under, and only receive income from self-employment, you will satisfy the '10% criteria' noted above and would be eligible to claim a tax deduction for a personal superannuation contribution.

Telstra Super Pty Ltd complies with the Privacy Act 1988 (Commonwealth). For further information on privacy please call Telstra Super Pty Ltd on 1300 033 166 or visit our website at telstrasuper.com.au to download a copy of our Privacy Policy or Access and Correction Policy.

© Registered to BPAY Pty Ltd, ABN 69 079 137 518.

© Telstra Super Pty Ltd.

Telephone 1300 033 166 Facsimile 03 9653 6060 www.telstrasuper.com.au

Telstra Super Pty Ltd, ABN 86 007 422 522, AFSL 236709, is the Trustee of the Telstra Superannuation Scheme (Telstra Super) ABN 85 502 108 833.