

**Please print with black pen**

Please complete this form to advise Telstra Super Pty Ltd of your Tax File Number (TFN). If you have any difficulty completing this form, contact Telstra Super Pty Ltd on **1300 033 166** between **8.00am** and **5.30pm** (Melbourne Time), Monday to Friday.

**Why does Telstra Super need your TFN?**

Telstra Super Pty Ltd is authorised under the Superannuation Industry (Supervision) Act to request TFNs from members of Telstra Super. Your TFN will only be used for lawful purposes, being:

- finding and rolling in (transferring) any superannuation benefits from other funds where insufficient information is available, but Telstra Super Pty Ltd will not pass your TFN on to any other fund if you advise us in writing that you do not want your TFN passed on.
- passing your TFN to the Australian Taxation Office (ATO) if you receive a benefit or have unclaimed superannuation money after reaching the aged pension age.
- quoting your TFN to the ATO when reporting details of contributions for the purposes of superannuation contributions tax.

**Do you have to provide Telstra Super with your TFN?**

No, it is not compulsory to provide your TFN. Declining to quote your TFN is not an offence, but if you do not provide your TFN:

- it may be more difficult to find your superannuation benefits if you change address without notifying Telstra Super.
- it may be difficult to locate, identify or amalgamate any superannuation benefits you haven't claimed.
- superannuation funds cannot accept post-tax contributions from any member who has not provided their TFN.
- pre-tax contributions will be taxed at the top marginal rate plus Medicare, with refunds being given by the ATO only if a member's TFN is provided to the super fund within four years of the contribution being made.

The lawful purposes for which your TFN can be used and the consequences of not quoting your TFN may change in the future as a result of legislative change.

**A Your details**

Full name \_\_\_\_\_

Member no. \_\_\_\_\_ Date of birth    /    / \_\_\_\_\_

Business phone no. \_\_\_\_\_

Home phone no. \_\_\_\_\_

Email \_\_\_\_\_

**B Sign and date to validate form**

I acknowledge that I have read the information regarding TFN provision and collection and understand that Telstra Super will not use my TFN for any unlawful purpose.

My TFN is \_\_\_\_\_

Signature \_\_\_\_\_ Date    /    / \_\_\_\_\_

**Please return completed form to:  
Telstra Super Pty Ltd, PO Box 14309, Melbourne VIC 8001**

Telstra Super Pty Ltd complies with the Privacy Act 1988 (Commonwealth). For further information on privacy please contact the Privacy Officer on 1300 033 166 or visit our website at [www.telstrasuper.com.au](http://www.telstrasuper.com.au) to download a copy of our Privacy Policy or Access and Correction Policy.

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Telstra Super Pty Ltd, ABN 86 007 422 522, AFSL 236709, is the trustee of the Telstra Superannuation Scheme (Telstra Super) ABN 85 502 108 833.