

Authority for TelstraSuper to release information



Complete this form to authorise the release of information about your TelstraSuper account to another person.

RED SECTIONS FOR YOUR INFORMATION

GREY SECTIONS TO FILL OUT

Before you start

Complete this form to authorise TelstraSuper to release information about your TelstraSuper account to another person (e.g. your financial adviser, accountant, tax adviser, solicitor, spouse/partner or family member).

The authorised person will not be able to change any of your personal details, give any instructions or carry out any transactions on your TelstraSuper account such as switching investment options or requesting a roll over to your TelstraSuper account on your behalf.

Your Tax File Number and bank account details will not be disclosed to your authorised person. This authority will remain in effect for a period of two years from the date this form is signed or until your death, whichever is earlier.

You can revoke the authority at any time by completing the **Revoking an Authority to Release Information** form. The revocation will take effect from the date the form is processed by TelstraSuper.

If you have any questions, please contact TelstraSuper on **1300 033 166**.

Please note: This authority does not allow TelstraSuper Financial Planning to discuss your financial affairs with another person, including TelstraSuper. To authorise TelstraSuper Financial Planning to do so, you will need to complete an **Authority for TelstraSuper Financial Planning to release information** form.

YOUR
BASIC
INFO



1. Your details currently held by TelstraSuper

Title	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Miss	<input type="checkbox"/> Ms	<input type="checkbox"/> Other		
Surname*					Member number*		
Given name(s)*					Date of birth*		
Residential address* (PO Box not acceptable)							
Suburb*			State*			Postcode*	
Mobile/contact no.*				Email address			

* Mandatory fields.

Note: We'll be unable to process this form if your contact or personal details are different to the details we currently hold for you. To check and/or update your details before you submit this form you can:

- log into *SuperOnline*, or
- call us on **1300 033 166**, or
- complete a **Change of contact details** form to update your contact details or a **Change of member details** form to update your personal details available at telstrasuper.com.au/forms and submit it with this form.



2. Authorised person's details

AUTHORISED PERSON ↘

Name

Relationship to you (you must tick one option)

Financial Adviser Solicitor Accountant Tax Adviser Spouse/partner Family member

Organisation (if applicable)

Address

Suburb State Postcode

Contact phone no. Mobile

Email address

Additional details about your authorised person's organisation (if applicable)

ADDITIONAL DETAILS ↘

ABN/ACN number AFSL number

My information can be given to any person in this organisation. My information can only be given to the persons in the organisation listed below.

3. Member declaration and signature

- I authorise TelstraSuper to release information about my TelstraSuper account to the authorised person(s) named in section 2.
- I acknowledge that:
 - this authority will remain in effect for a period of two years from the date I sign this form unless revoked by me at any time before the end of the two year period by completing a **Revoking an Authority to Release Information** form
 - this authority will also be revoked upon my death
 - this authority will not allow the authorised person to change my personal details or carry out transactions on my TelstraSuper account on my behalf
 - TelstraSuper will not be responsible for any losses or delays resulting from providing information to my authorised person(s).
- I agree to release, discharge and indemnify TelstraSuper from and against all actions, claims, demands, expenses and liabilities that I suffer or are suffered or brought against TelstraSuper in respect of information released to the authorised person(s) by TelstraSuper.
- I consent to my personal information being used in accordance with TelstraSuper's Privacy Policy and Privacy Collection Statement.

SIGN HERE ↘

Name

Signature X Date



Please return completed form to TelstraSuper

PO Box 14309, MELBOURNE VIC 8001 or email to contact@telstrasuper.com.au

Telstra Super Pty Ltd, ABN 86 007 422 522, AFSL 236709 is the trustee of the Telstra Superannuation Scheme ABN 85 502 108 833 (TelstraSuper). Telephone 1300 033 166 Website telstrasuper.com.au

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