

# Fee Rebate Application Eligible Couple



Complete this form to link or to unlink your TelstraSuper account(s) with your spouse's TelstraSuper account(s) for administration fee rebate purposes.

RED SECTIONS FOR YOUR INFORMATION

GREY SECTIONS TO FILL OUT

## Before you start

Refer to the current **Additional Information About Your Super Guide** for fee rebate thresholds, eligibility criteria and terms and conditions.

To be eligible to claim the administration fee rebate, you and your spouse, with whom you are presently living, must link your TelstraSuper accounts whereby the combined balance of your accounts exceeds the fee rebate threshold.

The fee rebate is available to members with a TelstraSuper RetireAccess and/or TelstraSuper Personal Plus or TelstraSuper Corporate Plus account.

Individual members with an account balance over the fee rebate threshold will automatically receive the fee rebate. Defined benefit members are not eligible for the fee rebate.

- To link your TelstraSuper account(s) with your spouse's TelstraSuper account(s) so the fee rebate can apply, complete **sections 1, 2 and 3**.
- To unlink your TelstraSuper accounts if you and your spouse no longer meet the definition of an eligible couple for the purposes of the fee rebate, complete **sections 1, 2 and 4**.
- If you have any difficulty completing this form, please contact TelstraSuper on **1300 033 166**.
- If you're signing this form on behalf of another person, you will need to complete and attach an **Authorised Third Party Representative Identification** form available at [telstrasuper.com.au/forms](http://telstrasuper.com.au/forms) and include any certified documents as required.

## 1. Your details currently held by TelstraSuper

Title	Mr	Mrs	Miss	Ms	Other		
Surname*						Member number*	
Given name(s)*						Date of birth*	
Residential address*							
Suburb*				State*		Postcode*	
Mobile/contact no.*				Email*			

YOUR  
BASIC  
INFO



## 2. Your spouse's details currently held by TelstraSuper

Title	Mr	Mrs	Miss	Ms	Other		
Surname*						Member number*	
Given name(s)*						Date of birth*	
Residential address*							
Suburb*				State*		Postcode*	
Mobile/contact no.*				Email*			

YOUR  
SPOUSE'S  
BASIC  
INFO



### \* Mandatory fields

**Note:** We'll be unable to process this form if you or your spouse's personal details are different to those we currently hold for you. To check and/or update your details before you submit this form you can:

- log into your SuperOnline account, or
- call us on **1300 033 166**, or
- complete a **Change of contact details** form to update your contact details or a **Change of member details** form to update your personal details available at [telstrasuper.com.au/forms](http://telstrasuper.com.au/forms) and submit it with this form.

### 3. To link accounts

LINK  
↘

To link accounts

We wish to link our accounts and apply for the fee rebate on our combined accounts. We declare that we:

- are currently living together as a married couple or living as partners in a bona fide domestic relationship
- understand the fee rebate will only apply while our combined TelstraSuper account balance exceeds the fee rebate threshold
- have read and understood the **Additional Information About Your Super Guide** regarding the rebate thresholds, eligibility criteria and terms and conditions
- agree to advise TelstraSuper immediately if we no longer meet the definition of an eligible couple
- understand that if the details on the form differ from the details that TelstraSuper holds about me or my spouse, this form will not be processed and TelstraSuper will not be responsible for delays or other consequences due to the details not matching
- understand that from time to time TelstraSuper may contact me to request additional information and to verify my instructions on this form.

Each person who signs this form as a guardian, administrator or attorney for the member named in this form represents and warrants by signing this form that he or she has been lawfully appointed as guardian, administrator or attorney (as the case may be) for that member and that appointment remains valid and current at the date hereof and has not been revoked.

YOU  
SIGN  
↘

Your signature and date

X

Date

If the signatory is not the member, please state your capacity (if applicable):

Guardian

Administrator

Attorney

Print name

YOUR  
SPOUSE  
SIGNS  
↘

Your spouse's signature and date

X

Date

If the signatory is not the member, please state your capacity (if applicable):

Guardian

Administrator

Attorney

Print name

### 4. To unlink accounts

UNLINK  
↘

As my spouse and I no longer meet the definition of an eligible couple, I request that our TelstraSuper accounts be unlinked for the purposes of the fee rebate.

Your signature and date

X

Date

If the signatory is not the member, please state your capacity (if applicable):

Guardian

Administrator

Attorney

Print name



#### Please return completed form to TelstraSuper:

PO Box 14309, MELBOURNE VIC 8001 or email [contact@telstrasuper.com.au](mailto:contact@telstrasuper.com.au)

Telstra Super Pty Ltd, ABN 86 007 422 522, AFSL 236709, is the trustee of the Telstra Superannuation Scheme ABN 85 502 108 833 (TelstraSuper).  
Telephone 1300 033 166 Website [telstrasuper.com.au](http://telstrasuper.com.au)

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