

# Super Benefit Instructions

## External Super Fund



Complete this form to transfer all or part of your TelstraSuper benefit to another super fund.

RED SECTIONS FOR YOUR INFORMATION

GREY SECTIONS TO FILL OUT

### Before you start

- Read the Important Information section at the end of this form to help you complete your application, which includes things you need to consider when transferring your super
- If you're transferring your full benefit and closing your account you may need to contact your employer to change where your contributions are paid
- If you're transferring your benefit to a self managed superannuation fund you cannot use this form. You will need to complete a **Super Benefit Instructions Self Managed Super Fund (SMSF)** form available at [telstrasuper.com.au/forms](http://telstrasuper.com.au/forms)
- If you're withdrawing from a TelstraSuper RetireAccess account you will need to complete an **Application for Withdrawal TelstraSuper RetireAccess** form available at [telstrasuper.com.au](http://telstrasuper.com.au)
- If you withdraw your full account balance, your account will be closed and any insurance cover you have through this account will cease
- If you are making a partial withdrawal, you should consider whether your withdrawal will affect your insurance cover including whether it will result in cessation of your insurance. Please contact us for further information
- Withdrawal/transfer instructions using this form will be processed using the unit price declared for the day we process this form (processing times may vary)
- If you are signing this form on behalf of another person, you will need to complete and attach an **Authorised Third Party Representative Identification** form available at [telstrasuper.com.au/forms](http://telstrasuper.com.au/forms) and documents as required.

#### Contact us and do not complete this form if you:

- wish to receive all or part of your benefit as a cash payment
- wish to maintain your current insurance arrangement with us

Contact us on **1300 033 166** for the relevant application form.

YOUR  
BASIC  
INFO

### 1. Your details currently held by TelstraSuper

Title	Mr	Mrs	Miss	Ms	Other		
Surname*						Member number*	
Given name(s)*						Date of birth*	
Residential address*							
Suburb*						State*	Postcode*
Mobile/contact no.*						Email*	
Are you an Australian/New Zealand citizen OR permanent resident of Australia?							
Yes		No (contact us to discuss if you are able to withdraw your super)					

\* Mandatory fields

**Note:** We'll be unable to process this form if your contact or personal details are different to those we currently hold for you. To check and/or update your details before you submit this form you can:

- log into your SuperOnline account, or
- call us on **1300 033 166**, or
- complete a **Change of contact details** form to update your contact details or a **Change of member details** form to update your personal details available at [telstrasuper.com.au/forms](http://telstrasuper.com.au/forms) and submit it with this form.

P.T.O



#### Before you act

You may wish to consult an adviser before you make any decisions relating to your financial affairs. To speak with an adviser from TelstraSuper Financial Planning call **1300 033 166**.

## 2. Transfer my benefit

Transfer all of my benefit, **OR**  
Transfer part of my benefit \$

Name of fund

Address of fund

Membership or account no.

Australian Business Number (ABN)

Unique Superannuation Identifier (USI)

## 3. Investment option to withdraw your benefits from (do not complete if making a full withdrawal)

Where would you like your partial benefit payment drawn from?

I wish to have my benefit drawn proportionately across my chosen mix of investment options.

**OR**

I wish to have my payment drawn from the \_\_\_\_\_ investment option.

## 4. Your declaration and signature

By signing this form, I:

- request the payment of my super benefit as detailed in this form and authorise TelstraSuper to give effect to this
- acknowledge that I have read and understood the Important Information section of this form
- acknowledge that all the information I have provided on this form is true and correct
- know that I may ask my external super fund for information about any fees or charges that may apply, or any other information about the effect this benefit instruction may have on my benefits and I do not need further information to sign this authorisation
- understand that, if I have insurance cover, it will cease if I don't have enough funds remaining in my super account to cover the cost of that insurance
- acknowledge that I have read the Privacy Policy and Privacy Collection Statement and I understand and consent to how TelstraSuper will use my personal information.

Each person who signs this form as a guardian, administrator or attorney for the member named in this form represents and warrants by signing this form that he or she has been lawfully appointed as guardian, administrator or attorney (as the case may be) for that member and that appointment remains valid and current at the date hereof and has not been revoked.

Name

Signature

X

Date

If the signatory is not the member, please state your capacity:      Guardian      Administrator      Attorney



### Please upload completed form via your SuperOnline account or return it to:

Telstra Super Pty Ltd, PO Box 14309, MELBOURNE VIC 8001

#### Before sending this form to TelstraSuper, please check that you have:

- read and completed the form in its entirety, including the Important Information section
- cancelled any contributions coming into TelstraSuper (only if withdrawing all benefits and closing account)
- photocopied your completed application form for your records if returning it by mail



### Things you need to consider when withdrawing your super

When you withdraw your super benefits, your entitlements under the fund may cease. You need to consider all relevant information before you make a decision to withdraw your super. Some of the points to consider are:

#### Fees and costs

TelstraSuper does not charge a fee for benefit withdrawals or exiting our fund. Entry or deposit fees may apply in your new fund. If you are not aware of the fees that may apply, you should contact the super fund for further information before completing this form. Differences in fees that funds charge can have a significant impact on your retirement benefit. A buy-sell spread may apply to member-initiated transactions. Refer to your product disclosure statement for more information. Full details of TelstraSuper's fees and costs is available on our website [telstrasuper.com.au](https://telstrasuper.com.au)

#### Insurance

You may currently have death, total and permanent disablement and income protection cover through your TelstraSuper account. If you withdraw your full account balance from your TelstraSuper account, your insurance will cease. If you are making a partial withdrawal, you should consider whether your withdrawal will affect your insurance cover including whether it will result in cessation of your insurance. For more information call us on **1300 033 166**.

Telstra Super Pty Ltd, ABN 86 007 422 522, AFSL 236709, is the trustee of the Telstra Superannuation Scheme ABN 85 502 108 833 (TelstraSuper).  
Telephone 1300 033 166 Website [telstrasuper.com.au](https://telstrasuper.com.au)

Telstra Super Pty Ltd complies with the Privacy Act 1988 (Cth). For further information on privacy visit our website at [telstrasuper.com.au](https://telstrasuper.com.au) to download a copy of our Privacy Policy and Privacy Collection Statement.

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